# Annual Membership Meeting Breakfast
**Ballroom A**

- **Breakfast**
  - Celebratory Toast to Excellence
  - PASC Overview
  - Wells Fargo – Title Sponsor of Membership Meeting
  - Roundtables

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## State of NAWBO
**Ballroom A**

- **What is NAWBO All About & 2022-2023 Initiatives**
  - **Committee Updates:**
    - Membership
    - Technology/Events
    - Advocacy
    - NAWBO Institute
    - NAWBO Circle
    - NAWBO Certification

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## Creating Leaders for a World of Change
**Ballroom A**

- **Presentations:**
  - Governance/Compliance
  - NAWBO Leadership Culture
  - Treasurer Update
  - National Awards

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## Chapter Awards Ceremony
**Ballroom A**

- Presented by Wells Fargo

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### National Board Members

- **Elaine Linares**, National Board, PASC Chair
- **Val Jones**, Senior Vice President & Strategy Consultant, Diverse Small Business Customer Segments, Wells Fargo
- **Karen Bennetts**, National Board Chair
- **Jen Earle**, NAWBO CEO
- **Thresette Briggs**
- **Jacqueline Hayes**
- **National Board Members**
  - Crystal Arredondo
  - Lisa Coppola
  - Teresa Meares
  - Megan Patton
  - Kelly Scanlon
  - Lesa Seibert
  - **Val Jones**, Senior Vice President & Strategy Consultant, Diverse Small Business Customer Segments, Wells Fargo
  - **National Board Members**
    - Ellen Linares, PASC Chair
    - Dr. Janis Shinkawa
<table>
<thead>
<tr>
<th>Time</th>
<th>Session Title</th>
<th>Location</th>
<th>Description</th>
<th>Speaker(s)</th>
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<tbody>
<tr>
<td>11:45 a.m. – 12:00 p.m. ET</td>
<td>Break and Get Lunch</td>
<td>Ballroom Foyer</td>
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| 12:00 p.m. – 1:00 p.m. ET | Curiosity to Clarity: Disrupting our Patterns into Perceptions that Heal and Empower | Ballroom A    | This interactive keynote/workshop is for those ready to break free from old patterns to live at their optimal level. We are well aware that we don’t know what we don’t know. But what we don’t know may be holding us back in a much deeper way than we think. Our subconscious mindsets, habits, and traumas often lead us to sabotage what we want most. Through stories, brain-based research, and in-depth case studies, Cari Kenzie teaches the tools to uncover what holds us back and reclaim our power and launch us to the life we have always wanted to live. Audiences will also learn how this individual healing power has the capacity to extend to generational, communal, and even global healing! Learning Objectives: Participants will: • Learn how to use curiosity as a tool to uncover unknown patterns and mindsets that are sabotaging their ultimate goals. • Apply responsibility and ownership to their narratives to empower themselves and those around them. • Create a new possibility and a new reality of healed traumas and a clear vision for their future.                                                                 | Maryam Enders, Merchant Services Leader/Vice President, Merchant Services, Wells Fargo Small Business Banking  
Cari Kenzie, Quantum Healer, Coach, Speaker, Intuitive Consultant                                                                 |
| 1:00 p.m. – 2:30 p.m. ET | Planning for Business Growth and Success in 2023                              | Segell Room   | We’re kicking off our Women’s Business Conference and Q4 of 2022 by giving you the key strategies for growing your business, regardless of the size industry, as well as the tools and resources to set your business up to thrive in 2023. When approaching annual planning for your business, you need to start early and slow down to give yourself the space to                                                                 | Autumn Joyce  
Partner & Cohort Leader, Cultivate Advisors                                                                 |
explore what success will look like in the year to come.

For this special Sunday WBC keynote session, we’re bringing in the experts from our thought leader partner and small business advising firm, Cultivate Advisors, to get you into the right frame of mind for the conference and 2023. Register now to join our session as Entrepreneur and Business Advisor, Autumn Joyce, guides us through an interactive discussion on:

- How to Get into the Annual Planning Mindset
- What Goals to Focus on in 2023
- Annual Planning Methodology & Workshop
- How to Find your KPI’s
- Creating your Planning Framework
- How to Use Collaborative Planning with Your Team for Success

1:00 p.m. – 4:00 p.m. ET  

**Design Your Own BluePrint Workshop**  
*Included for NAWBO Circle members*

*Interested but not a NAWBO Circle member?*  
*If you are interested in attending, you may register for an extra fee.*  

**Carroll Ford Room**

NAWBO understands how vital embracing a more holistic and sustainable version of success is to the long-term health of our community. That’s why we have redesigned our Circle program to challenge successful women, like you, to invest in your most valuable resource—yourself.

Led by its creator and founder, Debbie Peterson, this 3-hour session is a deeper dive into the introductory session that was presented at the Circle Kick-Off meeting in July.

Take this time to utilize the clarity tools to hone in on your purpose, get clear on your values, and create your personal roadmap to move yourself forward in a way that refuels you.

Creating a better balance in your life where you flow from who you naturally are and what authentically motivates you reduces burn-out without sacrificing your

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**Debbie Peterson**  
Founder, Getting To Clarity, LLC
success. Together we will create our own unique blueprints for a more balanced life while being supported by a community of women who want to support each other see each other succeed.

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<th>Time</th>
<th>Event Description</th>
<th>Location</th>
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<tr>
<td>1:00 p.m. – 4:00 p.m. ET</td>
<td>Experience Louisville Visit Louisville Tourism table near Registration</td>
<td>Explore the nearby museums! Meet local NAWBO WBOs!</td>
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<tr>
<td>3:30 p.m. – 5:00 p.m. ET</td>
<td>VIP First Time Attendee &amp; New Member Meet and Greet – Sponsored by UPS French Room</td>
<td>New to NAWBO or WBC? Take the time to introduce yourself and meet other NAWBO members. Plus find out how to get the most out of your NAWBO membership! • Hear from Debra Wilson of UPS and the Unstoppable WBOs who are sharing UPS’s conference booth • Get some ideas on how to get the most out of your membership with our panel of amazing members • Take some time to get to know other new members and WBC attendees And you won’t want to miss UPS’s special giveaway only to this session’s attendees!</td>
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<tr>
<td>4:00 p.m. – 5:00 p.m. ET</td>
<td>Let’s Practice – Activities for Building a Culture of Diversity, Equity, Inclusion and Belonging in Your Chapter and Your Business Segell Room</td>
<td>Presentation Objectives: • Engage in activities that support building understanding of cultural perspectives to support relationship building, effective communication, conflict resolution, and organizational performance – chapter and business • Engage in self-reflection regarding DEIB, personal values and the impact on leadership and effectiveness of organizational culture – chapter and business • Develop strategies for establishing DEIB goals and non-threatening monitoring and measurement processes – chapter and business</td>
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<tr>
<td>6:30 p.m. – 8:30 p.m. ET</td>
<td>Leadership Reception – Hosted by Bank of America</td>
<td>For attendees of the Membership Meeting</td>
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| Muhammad Ali Center  
| No transportation needed – 5-minute walk  | Banking & Lending Division, Bank of America |